

Report on Netgem's Shareholders' Meeting of June 1, 2017

Paris La Défense, 1st June 2017

Netgem's combined ordinary and extraordinary shareholders' meeting was held today at 14.00 under the chairmanship of Mr. Joseph Haddad, Chairman of the Board of Directors.

Participation in the meeting reached 60.77% of the share capital of Netgem.

The shareholders' meeting approved all resolutions put to the vote with the exception of the 23rd resolution, following the recommendations of the Board of Directors. In particular, it approved the consolidated and statutory accounts for financial year 2016, and the proposed dividend of EUR 0.15 per share in cash.

The ex-dividend date is set to 7 June 2017 and the record date of position to 6 June 2017. The payment of the dividend will take place from 9 June 2017.

The 4th resolution on renewing the mandate of the Eximium company as a director was altered as follows in order to enable the company to comply with the the Copé-Zimmermann law of 27 January 2011 on the balanced representation of women and men on boards of directors and supervisory boards and professional equality: *"The shareholders, voting with the quorum and majority required for ordinary meetings, having knowledge of the report of the Board of Directors and the mail from Eximium dated 30 May 30 2017, decide not to renew the directorship of Eximium and not to fill the position hence vacated."*

The presentation to the shareholders' meeting and the results of the votes are available on Netgem's website (www.netgem.com).

Financial communications calendar

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|-------------------------------------|--------------------------------|
| - Results for the 1st half 2017: | 28 July 2017, before market |
| - Revenue and gross margin Q3 2017: | 13 October 2017, before market |

About Netgem

We develop bespoke innovative next-gen connected home digital entertainment products and services for leading Service Providers.

Our extensive experience and technological assets in software, user experience and security, combined with our global partnerships in content and device manufacturing and sourcing make us a unique one-stop partner for the digital transformation of Tier1 and Tier2 players seeking to increase revenue and build loyalty on an existing consumer base.

Netgem was founded in 1996, and collaborates with leading brands such as EE, Elisa, Post Luxembourg and Totalplay, which in turn address several million households in more than 20 countries.

Netgem is listed on Euronext Paris Compartment C (ISIN: FR0004154060, Reuters: ETGM.PA, Bloomberg: NTG:FP) www.netgem.com